



The Labor Market Report

The Tennessee Department of Labor and Workforce Development

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Governor

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Commissioner

December 2010 Data

Special Points of Interest:

- Union membership in each state during 2009 and 2010
- Tennessee Historical Civilian Labor Force Series, 1980 to Present
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

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Union Members, by State, in 2010

According to the U.S. Bureau of Labor Statistics, the percent of wage and salary workers who were members of a union in 2010 was 11.9 percent, down from 12.3 percent in 2009. This is a decline of 612,000 workers during the past year. In 1983, the first year for which comparable union data is available, the union membership rate was 20.1 percent or 17.7 million union workers. In 2010, it was 14.7 million workers. However 16.3 million workers were represented by a union. This group includes union members and non-members who are covered by a union contract. Of these 1.6 million employees who are non-members covered by a union contract, almost one-half (783,000 employees) are government workers.

Who are Members

In 2010, workers in the public sector of the economy had a union membership rate more than five times that of private sector employees (36.2 percent for the former and 6.9 percent for the

latter). Local government workers had the highest union membership rate (42.3 percent). This was due to the large number of teachers, police officers, and firefighters who are union members.

In the private sector, the industries with a high percentage of unionization are transportation and utilities (21.8 percent), telecommunications (15.8 percent), and construction (13.1 percent). On the other end of the spectrum are agriculture (1.6 percent) and financial activities (2 percent).

The highest unionization rates among occupational groups were education, training, and library occupations (37.1 percent) and protective services occupations (34.1 percent). Sales and related occupations (3.2 percent) and farming, fishing, and forestry (3.4 percent) had the lowest membership.

By Sex and Race

The union rate was higher for men (12.6 percent) than for women

(11.1 percent) in 2010. This differential is less than ever before. In the last 27 years, the union membership declined by more than half for males (down 12.1 percent) while the rate for females declined by 3.5 percent during the same time period. Unionization was higher for black workers (13.4 percent) than white workers (11.7 percent), Asian workers (10.9 percent), or Hispanic workers (10 percent). Union membership was highest among 55-to-64 year olds (15.7 percent) and lowest among 16-to-24 year olds (4.3 percent).

Data by States

All of the states in the Middle Atlantic and Pacific divisions reported union membership above the national average. All the states in the East South Central and West South Central divisions had rates below that average.

The states with the highest union rates were New York (24.2 percent), Alaska (22.9 percent), Hawaii (21.8 percent), Washington (19.4 percent), California (17.5

Union Affiliation of Employed Wage and Salary Workers by State, 2009 and 2010

| | 2009 | | | | | 2010 | | | | |
|----------------------|-----------------------|-------|-----------------------------------|----------------------------|---------------------|-----------------------|-------|-----------------------------------|----------------------------|---------------------|
| | Total employed (000s) | Total | Union Members Percent of employed | Registered by Unions Total | Percent of employed | Total employed (000s) | Total | Union Members Percent of employed | Registered by Unions Total | Percent of employed |
| Alabama | 1,763 | 191 | 10.9 % | 212 | 12.0 % | 1,809 | 183 | 10.1 % | 203 | 11.2 % |
| Alaska | 293 | 65 | 22.3 | 69 | 23.6 | 295 | 68 | 22.9 | 73 | 24.6 |
| Arizona | 2,471 | 162 | 6.5 | 194 | 7.9 | 2,507 | 161 | 6.4 | 203 | 8.1 |
| Arkansas | 1,103 | 47 | 4.2 | 55 | 5.0 | 1,082 | 44 | 4.0 | 59 | 5.4 |
| California | 14,297 | 2,453 | 17.2 | 2,622 | 18.3 | 13,892 | 2,431 | 17.5 | 2,578 | 18.6 |
| Colorado | 2,175 | 153 | 7.0 | 181 | 8.3 | 2,130 | 140 | 6.6 | 171 | 8.0 |
| Connecticut | 1,538 | 265 | 17.3 | 282 | 18.4 | 1,549 | 258 | 16.7 | 270 | 17.4 |
| Delaware | 367 | 44 | 11.9 | 47 | 12.8 | 352 | 40 | 11.4 | 44 | 12.5 |
| District of Columbia | 276 | 29 | 10.4 | 35 | 12.5 | 287 | 26 | 9.0 | 30 | 10.5 |
| Florida | 7,097 | 411 | 5.8 | 489 | 6.9 | 7,033 | 392 | 5.6 | 488 | 6.9 |
| Georgia | 3,869 | 177 | 4.6 | 226 | 5.9 | 3,792 | 153 | 4.0 | 191 | 5.0 |
| Hawaii | 526 | 123 | 23.5 | 128 | 24.3 | 511 | 111 | 21.8 | 120 | 23.5 |
| Idaho | 577 | 36 | 6.3 | 46 | 7.9 | 584 | 42 | 7.1 | 50 | 8.6 |
| Illinois | 5,435 | 951 | 17.5 | 997 | 18.3 | 5,434 | 844 | 15.5 | 891 | 16.4 |
| Indiana | 2,612 | 277 | 10.6 | 319 | 12.2 | 2,554 | 279 | 10.9 | 313 | 12.2 |
| Iowa | 1,398 | 156 | 11.1 | 185 | 13.3 | 1,393 | 158 | 11.4 | 192 | 13.8 |
| Kansas | 1,249 | 77 | 6.2 | 104 | 8.4 | 1,222 | 84 | 6.8 | 111 | 9.1 |
| Kentucky | 1,657 | 142 | 8.6 | 173 | 10.5 | 1,642 | 147 | 8.9 | 166 | 10.1 |
| Louisiana | 1,704 | 99 | 5.8 | 110 | 6.5 | 1,742 | 76 | 4.3 | 96 | 5.5 |
| Maine | 543 | 63 | 11.7 | 74 | 13.7 | 543 | 63 | 11.6 | 71 | 13.0 |
| Maryland | 2,555 | 323 | 12.6 | 366 | 14.3 | 2,558 | 296 | 11.6 | 329 | 12.9 |
| Massachusetts | 2,864 | 476 | 16.6 | 516 | 18.0 | 2,866 | 415 | 14.5 | 446 | 15.6 |
| Michigan | 3,785 | 710 | 18.8 | 752 | 19.9 | 3,806 | 627 | 16.5 | 659 | 17.3 |
| Minnesota | 2,400 | 362 | 15.1 | 377 | 15.7 | 2,468 | 385 | 15.6 | 397 | 16.1 |
| Mississippi | 1,029 | 49 | 4.8 | 66 | 6.4 | 1,037 | 46 | 4.5 | 58 | 5.6 |
| Missouri | 2,481 | 234 | 9.4 | 264 | 10.6 | 2,469 | 244 | 9.9 | 274 | 11.1 |
| Montana | 374 | 52 | 13.9 | 68 | 18.1 | 364 | 46 | 12.7 | 52 | 14.4 |
| Nebraska | 823 | 76 | 9.2 | 94 | 11.4 | 813 | 75 | 9.3 | 96 | 11.8 |
| Nevada | 1,097 | 173 | 15.7 | 188 | 17.2 | 1,012 | 151 | 15.0 | 170 | 16.8 |
| New Hampshire | 616 | 67 | 10.8 | 76 | 12.3 | 622 | 63 | 10.2 | 73 | 11.7 |
| New Jersey | 3,734 | 721 | 19.3 | 742 | 19.9 | 3,734 | 637 | 17.1 | 660 | 17.7 |
| New Mexico | 759 | 51 | 6.7 | 77 | 10.2 | 750 | 55 | 7.3 | 72 | 9.7 |
| New York | 8,021 | 2,019 | 25.2 | 2,182 | 27.2 | 8,078 | 1,959 | 24.2 | 2,099 | 26.0 |
| North Carolina | 3,707 | 115 | 3.1 | 162 | 4.4 | 3,686 | 117 | 3.2 | 180 | 4.9 |
| North Dakota | 301 | 21 | 6.8 | 30 | 9.8 | 313 | 23 | 7.4 | 28 | 9.1 |
| Ohio | 4,827 | 685 | 14.2 | 742 | 15.4 | 4,787 | 655 | 13.7 | 702 | 14.7 |
| Oklahoma | 1,456 | 83 | 5.7 | 107 | 7.3 | 1,418 | 77 | 5.5 | 99 | 6.9 |
| Oregon | 1,471 | 250 | 17.0 | 272 | 18.5 | 1,515 | 245 | 16.2 | 268 | 17.7 |
| Pennsylvania | 5,220 | 782 | 15.0 | 844 | 16.2 | 5,224 | 770 | 14.7 | 831 | 15.9 |
| Rhode Island | 444 | 80 | 17.9 | 83 | 18.7 | 456 | 75 | 16.4 | 79 | 17.4 |
| South Carolina | 1,672 | 75 | 4.5 | 91 | 5.4 | 1,713 | 80 | 4.6 | 107 | 6.2 |
| South Dakota | 357 | 20 | 5.5 | 24 | 6.6 | 357 | 20 | 5.6 | 24 | 6.6 |
| Tennessee | 2,387 | 121 | 5.1 | 156 | 6.6 | 2,477 | 115 | 4.7 | 142 | 5.8 |
| Texas | 9,920 | 508 | 5.1 | 615 | 6.2 | 10,025 | 545 | 5.4 | 677 | 6.7 |
| Utah | 1,136 | 79 | 6.9 | 90 | 8.0 | 1,144 | 75 | 6.5 | 96 | 8.4 |
| Vermont | 285 | 35 | 12.3 | 40 | 14.1 | 289 | 34 | 11.8 | 40 | 13.6 |
| Virginia | 3,503 | 166 | 4.7 | 191 | 5.4 | 3,473 | 161 | 4.6 | 196 | 5.7 |
| Washington | 2,847 | 574 | 20.2 | 612 | 21.5 | 2,837 | 552 | 19.4 | 605 | 21.3 |
| West Virginia | 699 | 97 | 13.9 | 108 | 15.4 | 677 | 100 | 14.8 | 111 | 16.5 |
| Wisconsin | 2,526 | 385 | 15.2 | 400 | 15.8 | 2,508 | 355 | 14.2 | 380 | 15.1 |
| Wyoming | 239 | 18 | 7.7 | 20 | 8.3 | 246 | 18 | 7.4 | 21 | 8.4 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

Members of unions are members of a labor union or an employee association similar to a union. **Represented by unions** are both union members and workers who report no union affiliation but whose jobs are covered by a union contract.

Union Memberships Declines Over Time (Continued)

percent), and New Jersey (17.1 percent). The states with the lowest union rates were North Carolina (3.2 percent), Arkansas and Georgia (both 4 percent), Louisiana (4.3 percent), Mississippi (4.5 percent), South Carolina and

Virginia (both 4.6 percent), and Tennessee (4.7 percent). About half of all union members live in six states: California (2.4 million), New York (2 million), Illinois, (0.8 million), Pennsylvania (0.8 million), Ohio (0.7 million), and New Jersey (0.6 million). Tennessee had

5.8 percent (142,000 workers) who are either members or are represented by a union contract.

Statewide

HISTORICAL CIVILIAN LABOR FORCE

(NUMBERS IN THOUSANDS)

MONTHLY DATA NOT SEASONALLY ADJUSTED

| Civilian Labor Force | | | | | | | | |
|----------------------|---------|-----------------|--------------------|----------------------|---------|------------|------------|-------------|
| Year and Month | Total | Employ- ment | Employed | | | | Unemployed | |
| | | | Nonfarm Employment | | | | Number | Rate (%) |
| | | | Total | **Manu- facturing | **Trade | **Services | | |
| 1980 | 2,071.6 | 1,920.1 | 1,746.6 | 502.1 | 379.7 | 291.0 | 151.5 | 7.3 % |
| 1981 | 2,123.1 | 1,927.6 | 1,775.4 | 506.9 | 379.9 | 304.4 | 195.5 | 9.2 |
| 1982 | 2,141.2 | 1,891.5 | 1,703.0 | 466.7 | 380.5 | 313.1 | 249.7 | 11.7 |
| 1983 | 2,188.2 | 1,932.4 | 1,719.0 | 468.6 | 389.9 | 323.4 | 255.8 | 11.7 |
| 1984 | 2,233.5 | 2,026.4 | 1,812.0 | 497.1 | 413.3 | 344.3 | 207.1 | 9.3 |
| 1985 | 2,255.7 | 2,070.0 | 1,867.8 | 492.4 | 435.3 | 360.2 | 185.7 | 8.2 |
| 1986 | 2,291.3 | 2,110.7 | 1,929.8 | 490.5 | 452.1 | 384.7 | 180.6 | 7.9 |
| 1987 | 2,324.1 | 2,166.5 | 2,011.6 | 497.4 | 477.2 | 408.9 | 157.6 | 6.8 |
| 1988 | 2,333.6 | 2,197.2 | 2,092.1 | 511.9 | 495.6 | 440.3 | 136.4 | 5.8 |
| 1989 | 2,364.9 | 2,241.3 | 2,167.2 | 524.5 | 508.4 | 467.2 | 123.6 | 5.2 |
| 1990 | 2,401.1 | 2,269.0 | 2,193.2 | 493.4 | 379.1 | 611.0 | 132.1 | 5.5 |
| 1991 | 2,425.4 | 2,266.0 | 2,183.6 | 480.3 | 373.0 | 626.7 | 159.4 | 6.6 |
| 1992 | 2,479.5 | 2,316.7 | 2,245.0 | 492.8 | 374.1 | 664.8 | 162.8 | 6.6 |
| 1993 | 2,543.3 | 2,391.6 | 2,328.5 | 502.8 | 382.5 | 709.8 | 151.7 | 6.0 |
| 1994 | 2,645.7 | 2,511.1 | 2,423.0 | 513.8 | 398.4 | 751.4 | 134.6 | 5.1 |
| 1995 | 2,718.0 | 2,574.0 | 2,498.9 | 518.0 | 412.6 | 795.0 | 144.0 | 5.3 |
| 1996 | 2,758.4 | 2,611.0 | 2,533.3 | 501.5 | 420.9 | 814.3 | 147.4 | 5.3 |
| 1997 | 2,788.3 | 2,640.0 | 2,584.0 | 498.0 | 430.5 | 849.7 | 148.3 | 5.3 |
| 1998 | 2,811.7 | 2,685.2 | 2,638.4 | 498.6 | 437.1 | 875.7 | 126.5 | 4.5 |
| 1999 | 2,838.7 | 2,722.1 | 2,685.3 | 494.7 | 443.6 | 900.8 | 116.6 | 4.1 |
| 2000 | 2,871.5 | 2,756.5 | 2,728.9 | 488.1 | 447.5 | 930.9 | 115.0 | 4.0 |
| 2001 | 2,863.5 | 2,728.5 | 2,688.3 | 454.2 | 446.6 | 921.5 | 135.0 | 4.7 |
| 2002 | 2,867.1 | 2,715.0 | 2,664.4 | 428.5 | 438.7 | 938.0 | 152.1 | 5.3 |
| 2003 | 2,896.1 | 2,731.4 | 2,667.5 | 414.1 | 440.8 | 950.3 | 164.8 | 5.7 |
| 2004 | 2,906.9 | 2,748.6 | 2,706.1 | 411.8 | 447.5 | 978.7 | 158.3 | 5.4 |
| 2005 | 2,938.9 | 2,775.6 | 2,743.1 | 408.8 | 454.6 | 1,005.6 | 163.3 | 5.6 |
| 2006 | 3,008.3 | 2,854.0 | 2,783.1 | 400.1 | 460.6 | 1,030.4 | 154.4 | 5.1 |
| 2007 | 3,021.9 | 2,873.6 | 2,797.4 | 380.0 | 463.5 | 1,052.8 | 148.3 | 4.9 |
| 2008 | 3,050.3 | 2,846.1 | 2,774.8 | 361.0 | 457.0 | 1,058.2 | 204.2 | 6.7 |
| 2009 | 3,020.0 | 2,703.0 | 2,618.9 | 309.1 | 428.1 | 1,025.1 | 317.0 | 10.5 |
| 2010 | | | | | | | | |
| January | 2,980.7 | 2,639.6 | 2,550.2 | 298.5 | 420.4 | 998.3 | 341.1 | 11.4 % |
| February | 2,978.1 | 2,648.4 | 2,560.1 | 299.7 | 419.7 | 1,007.0 | 329.6 | 11.1 |
| March | 2,999.5 | 2,676.0 | 2,584.1 | 301.5 | 425.1 | 1,019.7 | 323.5 | 10.8 |
| April | 3,022.0 | 2,712.5 | 2,605.8 | 302.6 | 428.5 | 1,032.6 | 309.5 | 10.2 |
| May | 3,022.4 | 2,724.7 | 2,631.8 | 303.3 | 430.0 | 1,044.1 | 297.7 | 9.8 |
| June | 3,054.6 | 2,747.8 | 2,600.4 | 304.7 | 431.1 | 1,042.0 | 306.8 | 10.0 |
| July | 3,063.7 | 2,770.4 | 2,589.1 | 304.3 | 430.4 | 1,036.8 | 293.3 | 9.6 |
| August | 3,071.3 | 2,777.3 | 2,612.7 | 305.6 | 431.8 | 1,044.0 | 294.0 | 9.6 |
| September | 3,065.1 | 2,784.2 | 2,628.6 | 306.9 | 431.7 | 1,047.6 | 280.9 | 9.2 |
| October | 3,077.0 | 2,796.2 | 2,636.7 | 306.6 | 434.7 | 1,050.1 | 280.8 | 9.1 |
| November (r) | 3,063.2 | 2,776.2 | 2,645.4 | 304.9 | 439.6 | 1,053.4 | 286.9 | 9.4 |
| December (p) | 3,059.0 | 2,779.4 | 2,636.3 | 302.4 | 440.0 | 1,047.8 | 279.7 | 9.4 |

(r)=revised

**These industries not comparable to industry employment data before

(p)=preliminary

1990 because of changes to NAICS coding system.

Trade = Wholesale and Retail Trade

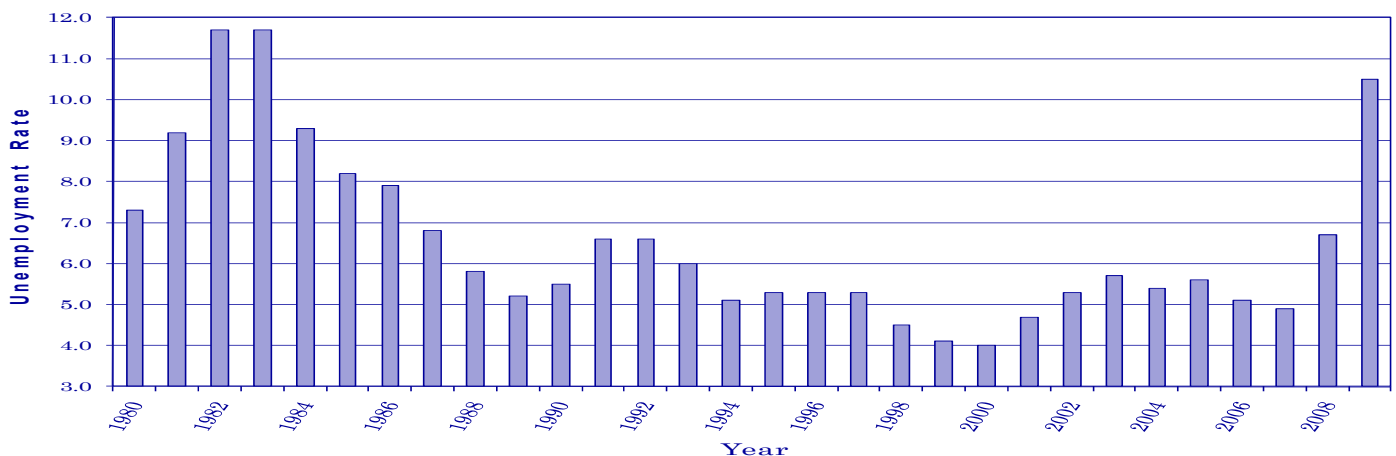
Services = Professional/Business Services, Educational/Health Services,
Leisure/Hospitality, and Other Services.

UNEMPLOYMENT RATES BY COUNTY*

| County | Dec 2009 | Dec 2010 | County | Dec 2009 | Dec 2010 |
|------------|----------|----------|------------|----------|----------|
| | | | | | |
| Anderson | 9.9 | 8.5 | Lauderdale | 18.3 | 14.5 |
| Bedford | 12.6 | 11.3 | Lawrence | 16.1 | 13.3 |
| Benton | 13.9 | 11.7 | Lewis | 15.4 | 13.5 |
| Bledsoe | 14.8 | 11.9 | Lincoln | 7.3 | 6.2 |
| Blount | 9.5 | 7.9 | Loudon | 9.5 | 8.2 |
| Bradley | 9.4 | 8.5 | Macon | 10.9 | 9.7 |
| Campbell | 13.4 | 11.5 | Madison | 11.1 | 9.2 |
| Cannon | 10.1 | 9.4 | Marion | 12.4 | 10.0 |
| Carroll | 17.4 | 13.3 | Marshall | 18.7 | 15.6 |
| Carter | 10.6 | 9.3 | Maury | 15.2 | 13.5 |
| Cheatham | 9.5 | 9.0 | McMinn | 13.3 | 11.7 |
| Chester | 11.3 | 9.4 | McNairy | 13.6 | 11.3 |
| Claiborne | 11.9 | 10.6 | Meigs | 14.4 | 11.8 |
| Clay | 13.9 | 12.2 | Monroe | 15.7 | 13.5 |
| Coke | 14.1 | 13.0 | Montgomery | 8.5 | 9.3 |
| Coffee | 10.6 | 10.0 | Moore | 9.9 | 9.0 |
| Crockett | 13.9 | 12.9 | Morgan | 11.9 | 10.1 |
| Cumberland | 11.9 | 11.0 | Obion | 9.7 | 9.5 |
| Davidson | 9.2 | 8.3 | Overton | 11.9 | 9.6 |
| Decatur | 14.5 | 11.2 | Perry | 18.9 | 13.7 |
| DeKalb | 11.0 | 9.7 | Pickett | 16.7 | 15.7 |
| Dickson | 10.3 | 9.5 | Polk | 12.9 | 11.4 |
| Dyer | 13.6 | 13.5 | Putnam | 9.9 | 8.7 |
| Fayette | 11.9 | 10.4 | Rhea | 14.0 | 12.0 |
| Fentress | 13.3 | 11.2 | Roane | 9.0 | 7.6 |
| Franklin | 10.8 | 9.4 | Robertson | 9.5 | 8.0 |
| Gibson | 15.4 | 12.4 | Rutherford | 9.5 | 8.1 |
| Giles | 14.9 | 12.3 | Scott | 17.9 | 20.4 |
| Grainger | 13.6 | 11.8 | Sequatchie | 13.0 | 8.5 |
| Greene | 15.2 | 12.2 | Sevier | 10.6 | 9.7 |
| Grundy | 13.7 | 11.2 | Shelby | 10.6 | 9.4 |
| Hamblen | 12.4 | 10.2 | Smith | 12.9 | 8.3 |
| Hamilton | 9.2 | 7.7 | Stewart | 12.1 | 11.5 |
| Hancock | 16.4 | 13.5 | Sullivan | 9.3 | 7.6 |
| Hardeman | 14.1 | 12.5 | Sumner | 9.6 | 8.2 |
| Hardin | 12.3 | 11.3 | Tipton | 13.0 | 10.2 |
| Hawkins | 10.3 | 8.5 | Trousdale | 11.2 | 10.6 |
| Haywood | 17.3 | 13.7 | Unicoi | 12.2 | 10.1 |
| Henderson | 18.5 | 13.6 | Union | 10.7 | 9.1 |
| Henry | 13.7 | 11.7 | Van Buren | 14.1 | 10.9 |
| Hickman | 12.4 | 10.7 | Warren | 13.1 | 10.9 |
| Houston | 12.3 | 10.5 | Washington | 9.1 | 7.7 |
| Humphreys | 12.4 | 10.7 | Wayne | 14.7 | 12.3 |
| Jackson | 12.7 | 10.7 | Weakley | 12.8 | 10.2 |
| Jefferson | 12.8 | 11.1 | White | 13.4 | 11.8 |
| Johnson | 13.8 | 12.1 | Williamson | 8.3 | 6.5 |
| Knox | 8.1 | 6.8 | Wilson | 8.9 | 7.7 |
| Lake | 12.4 | 11.9 | | | |

*Data Not Seasonally Adjusted

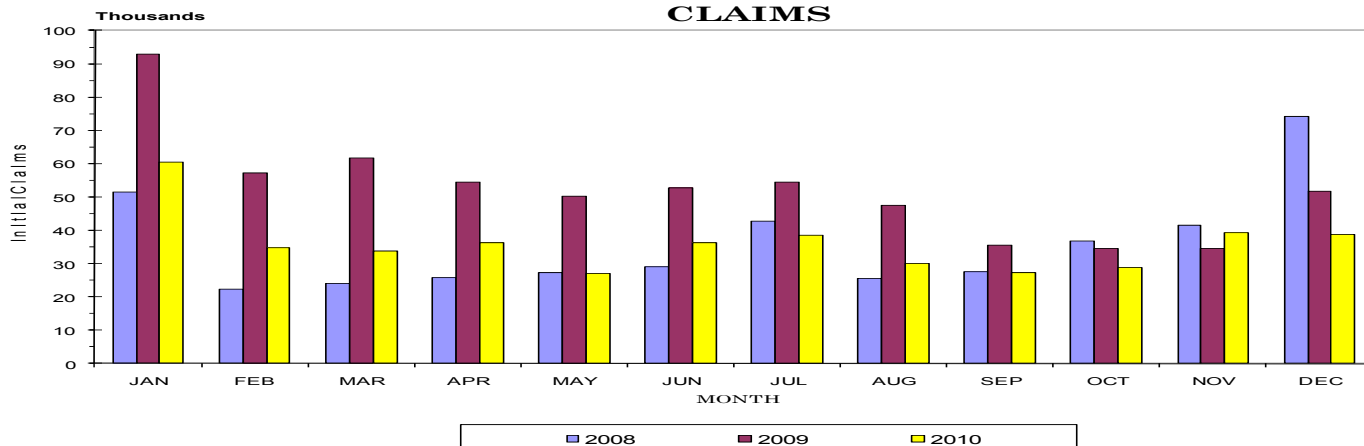
Unemployment Rates 1980-2009



Statewide

UNEMPLOYMENT INSURANCE ACTIVITIES (MOST RECENT AVAILABLE)

MONTHLY INITIAL CLAIMS

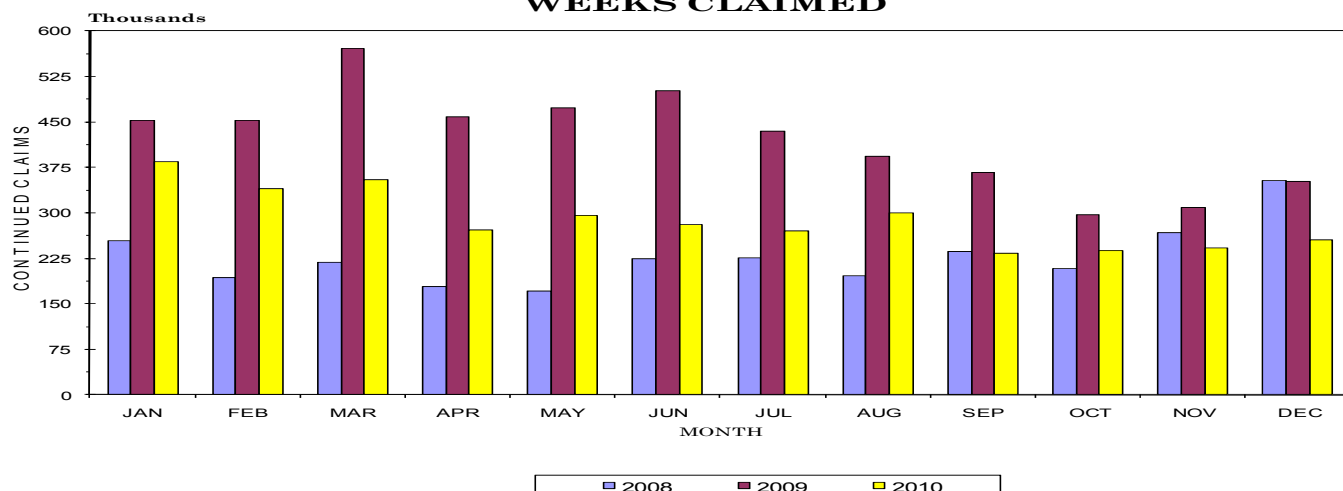


BENEFIT PROGRAMS - DECEMBER 2010

| STATE BENEFIT PROGRAM | | | | FEDERAL BENEFIT PROGRAMS | | | |
|-------------------------------|---------------|---------------|---------------|---------------------------|-----------|-------------|-------------|
| CLAIMS | Dec. 2009 | Nov. 2010 | Dec. 2010 | FORMER FEDERAL EMPLOYEES | Dec. 2009 | Nov. 2010 | Dec. 2010 |
| Initial Claims | 51,854 | 39,268 | 38,736 | Benefits Paid | \$375,117 | \$848,424 | \$722,898 |
| Continued Weeks Claimed | 351,940 | 242,839 | 255,003 | Benefit Weeks Claimed | 1,278 | 3,630 | 3,033 |
| Nonmonetary Determinations | 7,979 | 8,610 | 7,355 | Initial Claims | 118 | 207 | 181 |
| Appeals Decisions | 2,631 | 3,276 | 3,002 | Continued Weeks Claimed | 1,393 | 3,318 | 3,237 |
| Lower Authority | 2,393 | 2,059 | 2,143 | Appeals Decisions | 7 | 10 | 10 |
| Higher Authority | 238 | 1,217 | 859 | | | | |
| BENEFITS | | | | FORMER MILITARY PERSONNEL | | | |
| Amount Paid | \$68,540,652 | \$53,515,780 | \$46,858,787 | Benefits Paid | \$503,204 | \$1,515,599 | \$1,191,715 |
| Benefit Weeks Paid | 323,977 | 236,909 | 230,976 | Benefit Weeks Claimed | 1,690 | 4,541 | 3,729 |
| Average Weekly Benefit Amount | \$224 | \$233 | \$234 | Initial Claims | 134 | 243 | 162 |
| First Payments | 19,079 | 13,726 | 16,460 | Continued Weeks Claimed | 1,836 | 4,236 | 3,762 |
| Final Payments | 11,830 | 8,925 | 7,738 | Appeals Decisions | 4 | 7 | 11 |
| Average Weeks Duration | 17 | 17 | 17 | | | | |
| Trust Fund Balance | \$144,541,237 | \$181,267,847 | \$142,385,293 | | | | |

CONTINUED WEEKS CLAIMED - DECEMBER 2010

MONTHLY CONTINUED WEEKS CLAIMED



Statewide

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | December 2009 | Revised November 2010 | Preliminary December 2010 | Net Change | |
|---|------------------|-----------------------------|---------------------------------|---------------------------|---------------------------|
| | | | | Dec. 2009 Dec. 2010 | Nov. 2010 Dec. 2010 |
| Total Nonfarm | 2,611.8 | 2,645.4 | 2,636.3 | 24.5 | -9.1 |
| Total Private | 2,175.9 | 2,210.6 | 2,201.8 | 25.9 | -8.8 |
| Goods Producing | 401.7 | 410.6 | 405.6 | 3.9 | -5.0 |
| Mining, Logging, & Construction | 101.7 | 105.7 | 103.2 | 1.5 | -2.5 |
| Manufacturing | 300.0 | 304.9 | 302.4 | 2.4 | -2.5 |
| Durable Goods Manufacturing | 172.8 | 177.9 | 176.9 | 4.1 | -1.0 |
| Wood Product Manufacturing | 11.0 | 10.6 | 10.4 | -0.6 | -0.2 |
| Nonmetallic Mineral Product Manufacturing | 10.9 | 10.5 | 10.3 | -0.6 | -0.2 |
| Primary Metal Manufacturing | 8.8 | 8.9 | 8.7 | -0.1 | -0.2 |
| Fabricated Metal Product Manufacturing | 33.4 | 35.8 | 35.9 | 2.5 | 0.1 |
| Machinery Manufacturing | 25.0 | 26.4 | 26.4 | 1.4 | 0.0 |
| Computer & Electronic Product Manufacturing | 5.7 | 5.2 | 5.2 | -0.5 | 0.0 |
| Electrical Equipment & Appliance Manufacturing | 17.4 | 18.0 | 17.9 | 0.5 | -0.1 |
| Transportation Equipment Manufacturing | 36.1 | 39.0 | 38.8 | 2.7 | -0.2 |
| Furniture & Related Product Manufacturing | 10.1 | 9.1 | 9.0 | -1.1 | -0.1 |
| Miscellaneous Manufacturing | 14.4 | 14.4 | 14.3 | -0.1 | -0.1 |
| Nondurable Goods Manufacturing | 127.2 | 127.0 | 125.5 | -1.7 | -1.5 |
| Textile Mills, Products, & Apparel | 12.4 | 11.7 | 11.6 | -0.8 | -0.1 |
| Food Manufacturing | 32.6 | 32.6 | 32.5 | -0.1 | -0.1 |
| Beverage & Tobacco Product Manufacturing | 5.1 | 5.0 | 5.0 | -0.1 | 0.0 |
| Paper Manufacturing | 15.6 | 15.3 | 14.9 | -0.7 | -0.4 |
| Printing & Related Support Activities | 12.5 | 11.5 | 11.3 | -1.2 | -0.2 |
| Chemical Manufacturing | 25.4 | 25.1 | 25.2 | -0.2 | 0.1 |
| Plastics & Rubber Products Manufacturing | 19.5 | 19.2 | 19.1 | -0.4 | -0.1 |
| Plastics Product Manufacturing | 10.6 | 10.0 | 10.0 | -0.6 | 0.0 |
| Rubber Product Manufacturing | 8.9 | 9.2 | 9.1 | 0.2 | -0.1 |
| Service Providing | 2,210.1 | 2,234.8 | 2,230.7 | 20.6 | -4.1 |
| Trade, Transportation, & Utilities | 561.0 | 566.3 | 567.3 | 6.3 | 1.0 |
| Wholesale Trade | 118.7 | 119.9 | 120.5 | 1.8 | 0.6 |
| Merchant Wholesalers, Durable Goods | 59.4 | 61.2 | 61.8 | 2.4 | 0.6 |
| Merchant Wholesalers, Nondurable Goods | 42.3 | 41.3 | 41.3 | -1.0 | 0.0 |
| Wholesale Electronic Markets | 17.0 | 17.4 | 17.4 | 0.4 | 0.0 |
| Retail Trade | 314.7 | 319.7 | 319.5 | 4.8 | -0.2 |
| Motor Vehicle & Parts Dealers | 35.7 | 36.6 | 36.5 | 0.8 | -0.1 |
| Furniture & Home Furnishings Stores | 7.8 | 7.8 | 7.8 | 0.0 | 0.0 |
| Building Material, Garden Equipment, & Supplies | 24.7 | 24.8 | 24.6 | -0.1 | -0.2 |
| Food & Beverage Stores | 50.0 | 50.3 | 49.9 | -0.1 | -0.4 |
| Health & Personal Care Stores | 23.2 | 23.5 | 23.3 | 0.1 | -0.2 |
| Gasoline Stations | 21.5 | 21.9 | 21.7 | 0.2 | -0.2 |
| Clothing & Clothing Accessories Stores | 28.6 | 27.6 | 28.3 | -0.3 | 0.7 |
| Sporting Goods, Hobby, Book, & Music Stores | 12.2 | 11.5 | 11.8 | -0.4 | 0.3 |
| General Merchandise Stores | 74.7 | 74.4 | 75.1 | 0.4 | 0.7 |
| Miscellaneous Store Retailers | 16.1 | 15.5 | 15.6 | -0.5 | 0.1 |
| Nonstore Retailers | 9.0 | 8.9 | 8.8 | -0.2 | -0.1 |
| Transportation, Warehousing, & Utilities | 127.6 | 126.7 | 127.3 | -0.3 | 0.6 |
| Utilities | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Transportation & Warehousing | 124.0 | 123.1 | 123.7 | -0.3 | 0.6 |
| Truck Transportation | 49.3 | 52.0 | 52.3 | 3.0 | 0.3 |
| Information | 46.1 | 43.4 | 44.1 | -2.0 | 0.7 |
| Financial Activities | 139.6 | 136.9 | 137.0 | -2.6 | 0.1 |
| Finance & Insurance | 106.1 | 103.4 | 103.9 | -2.2 | 0.5 |
| Real Estate, Rental, & Leasing | 33.5 | 33.5 | 33.1 | -0.4 | -0.4 |
| Professional & Business Services | 295.7 | 310.1 | 310.9 | 15.2 | 0.8 |
| Professional, Scientific, & Technical Services | 106.9 | 106.2 | 107.4 | 0.5 | 1.2 |
| Management of Companies & Enterprises | 26.0 | 27.0 | 27.0 | 1.0 | 0.0 |
| Administrative, Support, & Waste Management | 162.8 | 176.9 | 176.5 | 13.7 | -0.4 |
| Educational & Health Services | 374.6 | 381.7 | 378.7 | 4.1 | -3.0 |
| Educational Services | 47.7 | 49.0 | 47.2 | -0.5 | -1.8 |
| Health Care & Social Assistance | 326.9 | 332.7 | 331.5 | 4.6 | -1.2 |
| Ambulatory Health Care Services | 125.0 | 127.2 | 126.8 | 1.8 | -0.4 |
| Hospitals | 103.6 | 104.6 | 104.2 | 0.6 | -0.4 |
| Nursing & Residential Care Facilities | 57.1 | 57.4 | 57.3 | 0.2 | -0.1 |
| Social Assistance | 41.2 | 43.5 | 43.2 | 2.0 | -0.3 |
| Leisure & Hospitality | 256.2 | 259.3 | 257.0 | 0.8 | -2.3 |
| Arts, Entertainment, & Recreation | 27.0 | 27.2 | 26.2 | -0.8 | -1.0 |
| Accommodation & Food Services | 229.2 | 232.1 | 230.8 | 1.6 | -1.3 |
| Accommodation | 31.7 | 32.8 | 32.2 | 0.5 | -0.6 |
| Food Services & Drinking Places | 197.5 | 199.3 | 198.6 | 1.1 | -0.7 |
| Other Services | 101.0 | 102.3 | 101.2 | 0.2 | -1.1 |
| Government | 435.9 | 434.8 | 434.5 | -1.4 | -0.3 |
| Federal Government | 49.6 | 49.4 | 49.5 | -0.1 | 0.1 |
| State Government | 100.1 | 100.6 | 99.9 | -0.2 | -0.7 |
| State Government Educational Services | 50.2 | 52.1 | 50.8 | 0.6 | -1.3 |
| Local Government | 286.2 | 284.8 | 285.1 | -1.1 | 0.3 |
| Local Government Educational Services | 149.8 | 147.9 | 148.4 | -1.4 | 0.5 |
| State and Local Government | 386.3 | 385.4 | 385.0 | -1.3 | -0.4 |

NONFARM EMPLOYMENT AND LABOR FORCE IN TENNESSEE

Total nonfarm employment increased by 24,500 jobs from December 2009 to December 2010.

This includes increases in administrative/support/waste management (up 13,700 jobs); retail trade (up 4,800 jobs); health care/social assistance (up 4,600 jobs), which includes an increase of 2,000 jobs in social assistance and 1,800 jobs in ambulatory health care services; truck transportation (up 3,000 jobs); transportation equipment manufacturing (up 2,700 jobs); fabricated metal products (up 2,500 jobs); durable goods wholesalers (up 2,400 jobs); accommodation/food services (up 1,600 jobs), which includes an increase of 1,100 jobs in food services/drinking places; mining/logging/construction (up 1,500 jobs); and machinery manufacturing (up 1,400 jobs). This was partially offset by decreases in financial activities (down 2,600 jobs), which includes a drop of 2,200 jobs in finance/insurance; information (down 2,000 jobs); local government educational services (down 1,400 jobs); printing/related activities (down 1,200 jobs); and furniture/related product manufacturing (down 1,400 jobs).

During December, nonfarm employment decreased by 9,100 jobs. The largest seasonal decreases were in educational/health services (down 3,000 jobs), which includes declines of 1,800 jobs in educational services and 1,200 jobs in health care/social assistance; mining/logging/construction (down 2,500 jobs); leisure/hospitality (down 2,300 jobs), which includes drops of 1,300 jobs in accommodation/food services and 1,000 jobs in arts/entertainment/recreation; nondurable goods manufacturing (down 1,500 jobs); state government educational services (down 1,300 jobs); and other services (down 1,100 jobs). This was partially offset by an increase in professional/scientific/technical services (up 1,200 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for December 2010 was 9.4 percent, unchanged from the November 2010 rate. This is the fifth month in a row that the current rate is less than or equal to the national average.

The United States' unemployment rate was 9.4 percent in December 2010. In December 2009, the national unemployment rate was 9.9 percent, and the state's unemployment rate was 10.7 percent.

Across Tennessee, the unemployment rate decreased in 52 counties, increased in 35 counties, and remained the same in eight counties. There were 36 counties with an unemployment rate less than 10 percent and three counties had a rate above 15 percent. The lowest rate occurred in Lincoln County at 6.2 percent, down 0.1 percent from the previous month. The highest rate was Scott County's 20.4 percent, up from 19.8 percent in November 2010.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data is based on the 2009 benchmark.

CIVILIAN LABOR FORCE

CIVILIAN LABOR FORCE SUMMARY

| December 2009 | | | | | November 2009 | | | | December 2010 | | | |
|--------------------------------|-------------|-------------|------------|------|---------------|-------------|------------|------|---------------|-------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 153,172,000 | 137,960,000 | 15,212,000 | 9.9 | 153,950,000 | 138,909,000 | 15,041,00 | 9.8 | 153,690,000 | 139,206,000 | 14,485,000 | 9.4 |
| TENNESSEE | 2,991,800 | 2,671,800 | 320,000 | 10.7 | 3,063,600 | 2,775,100 | 288,500 | 9.4 | 3,067,300 | 2,777,700 | 289,600 | 9.4 |
| Not Seasonally Adjusted | | | | | | | | | | | | |
| U.S. | 152,693,000 | 137,953,000 | 14,740,000 | 9.7 | 153,698,000 | 139,415,000 | 14,282,00 | 9.3 | 153,156,000 | 139,159,000 | 13,997,00 | 9.1 |
| TENNESSEE | 2,985,400 | 2,669,600 | 315,800 | 10.6 | 3,063,200 | 2,776,200 | 286,900 | 9.4 | 3,059,000 | 2,779,400 | 279,700 | 9.1 |
| Metropolitan Statistical Areas | | | | | | | | | | | | |
| Chattanooga | 252,310 | 228,490 | 23,820 | 9.4 | 259,520 | 237,580 | 21,940 | 8.5 | 260,290 | 238,640 | 21,660 | 8.3 |
| Clarksville | 110,030 | 98,700 | 11,330 | 10.3 | 114,620 | 103,270 | 11,350 | 9.9 | 113,710 | 102,500 | 11,210 | 9.9 |
| Cleveland | 53,430 | 48,150 | 5,280 | 9.9 | 55,650 | 50,540 | 5,110 | 9.2 | 55,470 | 50,530 | 4,940 | 8.9 |
| Jackson | 54,950 | 48,850 | 6,100 | 11.1 | 56,420 | 51,020 | 5,400 | 9.6 | 56,380 | 51,170 | 5,210 | 9.2 |
| Johnson City | 98,870 | 89,190 | 9,680 | 9.8 | 102,250 | 93,460 | 8,790 | 8.6 | 102,160 | 93,600 | 8,560 | 8.4 |
| Kingsport-Bristol | 143,320 | 129,620 | 13,700 | 9.6 | 148,260 | 135,940 | 12,320 | 8.3 | 148,000 | 136,040 | 11,960 | 8.1 |
| Knoxville | 357,520 | 326,460 | 31,060 | 8.7 | 368,860 | 341,340 | 27,520 | 7.5 | 369,480 | 342,460 | 27,020 | 7.3 |
| Memphis | 605,050 | 541,920 | 63,140 | 10.4 | 616,240 | 556,350 | 59,890 | 9.7 | 617,030 | 559,210 | 57,810 | 9.4 |
| Morristown | 62,190 | 54,270 | 7,920 | 12.7 | 63,610 | 56,630 | 6,990 | 11.0 | 63,300 | 56,480 | 6,830 | 10.8 |
| Nashville | 790,760 | 716,890 | 73,870 | 9.3 | 811,110 | 743,130 | 67,980 | 8.4 | 812,430 | 746,650 | 65,780 | 8.1 |
| Micropolitan Statistical Areas | | | | | | | | | | | | |
| Brownsville | 9,130 | 7,550 | 1,580 | 17.3 | 9,350 | 8,060 | 1,290 | 13.8 | 9,200 | 7,940 | 1,260 | 13.7 |
| Cookeville | 49,900 | 44,620 | 5,270 | 10.6 | 50,950 | 46,360 | 4,590 | 9.0 | 50,350 | 45,800 | 4,550 | 9.0 |
| Crossville | 22,620 | 19,920 | 2,700 | 11.9 | 22,770 | 20,430 | 2,340 | 10.3 | 22,750 | 20,240 | 2,510 | 11.0 |
| Dyersburg | 17,150 | 14,810 | 2,340 | 13.6 | 17,030 | 14,830 | 2,200 | 12.9 | 17,140 | 14,820 | 2,320 | 13.5 |
| Greeneville | 28,930 | 24,530 | 4,410 | 15.2 | 29,490 | 25,970 | 3,530 | 12.0 | 29,130 | 25,560 | 3,560 | 12.2 |
| Humboldt | 21,100 | 17,850 | 3,250 | 15.4 | 21,350 | 18,640 | 2,710 | 12.7 | 21,230 | 18,600 | 2,630 | 12.4 |
| Lawrenceburg | 16,460 | 13,810 | 2,640 | 16.1 | 16,330 | 14,140 | 2,180 | 13.4 | 16,320 | 14,150 | 2,170 | 13.3 |
| Lewisburg | 12,080 | 9,820 | 2,260 | 18.7 | 11,980 | 10,050 | 1,930 | 16.1 | 11,750 | 9,910 | 1,830 | 15.6 |
| Martin | 15,330 | 13,380 | 1,960 | 12.8 | 16,020 | 14,320 | 1,700 | 10.6 | 15,710 | 14,110 | 1,600 | 10.2 |
| McMinnville | 16,470 | 14,300 | 2,170 | 13.1 | 17,020 | 15,170 | 1,850 | 10.9 | 16,680 | 14,860 | 1,820 | 10.9 |
| Paris | 13,200 | 11,400 | 1,800 | 13.7 | 13,600 | 11,980 | 1,620 | 11.9 | 13,410 | 11,830 | 1,570 | 11.7 |
| Shelbyville | 21,340 | 18,650 | 2,690 | 12.6 | 22,030 | 19,470 | 2,560 | 11.6 | 21,670 | 19,220 | 2,450 | 11.3 |
| Tullahoma | 47,260 | 42,220 | 5,050 | 10.7 | 48,580 | 43,750 | 4,830 | 9.9 | 48,260 | 43,590 | 4,680 | 9.7 |
| Union City | 17,520 | 15,710 | 1,810 | 10.3 | 18,000 | 16,210 | 1,790 | 9.9 | 17,830 | 16,060 | 1,770 | 9.9 |

HOURS AND EARNINGS OF PRODUCTION WORKERS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------|-------------------------|----------|----------|-------------------------|---------|---------|----------------------|------|------|
| | Dec. | Nov. | Dec. | Dec. | Nov. | Dec. | Dec. | Nov. | Dec. |
| | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Manufacturing | \$595.23 | \$634.78 | \$634.41 | \$14.77 | \$15.83 | \$15.90 | 40.3 | 40.1 | 39.9 |
| Durable Goods Manufacturing | \$575.06 | \$663.20 | \$658.29 | \$14.67 | \$16.58 | \$16.54 | 39.2 | 40.0 | 39.8 |
| Nondurable Goods Manufacturing | \$621.98 | \$597.37 | \$602.00 | \$14.88 | \$14.86 | \$15.05 | 41.8 | 40.2 | 40.0 |

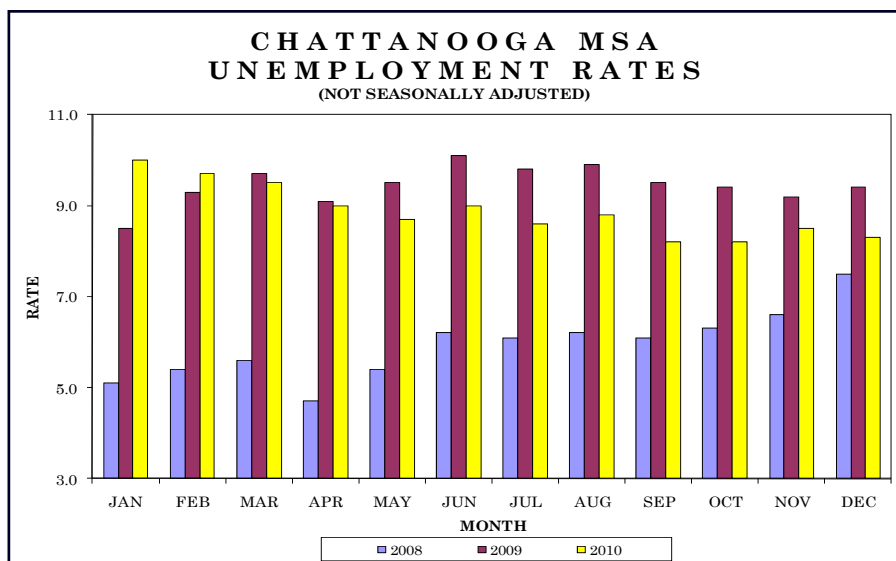
**ALL EMPLOYEE HOURS AND EARNINGS

| | AVERAGE WEEKLY EARNINGS | | | AVERAGE HOURLY EARNINGS | | | AVERAGE WEEKLY HOURS | | |
|--------------------------------------|-------------------------|----------|----------|-------------------------|---------|---------|----------------------|------|------|
| | Nov. | Oct. | Nov. | Nov. | Oct. | Nov. | Nov. | Oct. | Nov. |
| | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 | 2009 | 2010 | 2010 |
| Total Private | \$701.32 | \$713.77 | \$712.00 | \$19.59 | \$20.22 | \$20.17 | 35.8 | 35.3 | 35.3 |
| Goods Producing | \$871.25 | \$906.98 | \$908.31 | \$21.25 | \$21.75 | \$21.73 | 41.0 | 41.7 | 41.8 |
| Mining, Logging and Construction | \$738.58 | \$777.49 | \$769.73 | \$20.07 | \$20.30 | \$20.15 | 36.8 | 38.3 | 38.2 |
| Manufacturing | \$918.43 | \$951.95 | \$955.46 | \$21.61 | \$22.19 | \$22.22 | 42.5 | 42.9 | 43.0 |
| Private Service Providing | \$659.99 | \$668.56 | \$666.87 | \$19.13 | \$19.78 | \$19.73 | 34.5 | 33.8 | 33.8 |
| Trade, Transportation, and Utilities | \$648.00 | \$655.96 | \$655.40 | \$18.05 | \$18.53 | \$18.41 | 35.9 | 35.4 | 35.6 |
| Information | \$872.22 | \$892.61 | \$903.54 | \$23.51 | \$24.19 | \$24.42 | 37.1 | 36.9 | 37.0 |
| Financial Activities | \$801.48 | \$851.97 | \$838.09 | \$21.43 | \$22.78 | \$22.59 | 37.4 | 37.4 | 37.1 |
| Professional and Business Services | \$838.13 | \$841.93 | \$843.39 | \$22.35 | \$23.13 | \$23.17 | 37.5 | 36.4 | 36.4 |
| Education and Health Services | \$727.64 | \$739.12 | \$730.52 | \$21.03 | \$22.33 | \$22.07 | 34.6 | 33.1 | 33.1 |
| Leisure and Hospitality | \$318.67 | \$300.41 | \$301.09 | \$11.98 | \$11.51 | \$11.67 | 26.6 | 26.1 | 25.8 |
| Other Services | \$549.76 | \$552.78 | \$557.76 | \$16.46 | \$16.60 | \$16.80 | 33.4 | 33.3 | 33.2 |

**This data is one month behind

Total nonfarm employment decreased by 600 jobs from November 2010 to December 2010. There were declines in leisure/hospitality (down 300 jobs) and mining/logging/construction, nondurable goods manufacturing, and other services (each down 200 jobs). This was partially offset by a seasonal increase in retail trade (up 200 jobs).

During the past 12 months, nonfarm employment increased by 3,400 jobs. During that time, goods-producing jobs increased by 400, while service-providing jobs increased by 3,000.



CIVILIAN LABOR FORCE SUMMARY

| | December 2009 | | | | November 2010 | | | | December 2010 | | | |
|------------------|---------------|------------|------------|------|---------------|------------|------------|------|---------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Athens Micro | 23,030 | 19,980 | 3,050 | 13.3 | 23,460 | 20,640 | 2,820 | 12.0 | 23,360 | 20,630 | 2,730 | 11.7 |
| Chattanooga City | 77,640 | 70,000 | 7,640 | 9.8 | 80,820 | 73,710 | 7,110 | 8.8 | 80,790 | 74,060 | 6,730 | 8.3 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

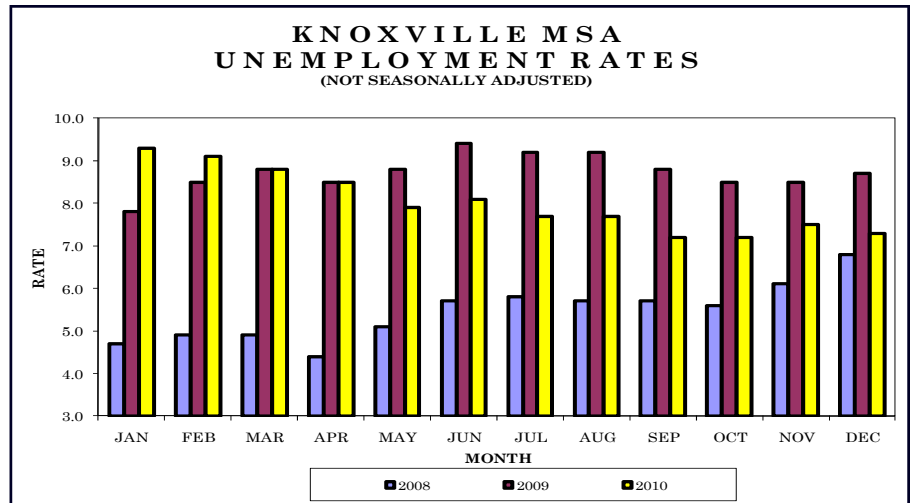
| Industry | December 2009 | Revised November 2010 | Preliminary December 2010 | Net Change | |
|--|------------------|-----------------------------|---------------------------------|------------------------|------------------------|
| | | | | Dec. 2009 Dec. 2010 | Nov. 2010 Dec. 2010 |
| Total Nonfarm | 226.2 | 230.2 | 229.6 | 3.4 | -0.6 |
| Total Private | 190.7 | 194.0 | 193.3 | 2.6 | -0.7 |
| Goods Producing | 36.1 | 36.9 | 36.5 | 0.4 | -0.4 |
| Mining, Logging, & Construction | 8.6 | 9.3 | 9.1 | 0.5 | -0.2 |
| Manufacturing | 27.5 | 27.6 | 27.4 | -0.1 | -0.2 |
| Durable Goods Manufacturing | 12.1 | 12.3 | 12.3 | 0.2 | 0.0 |
| Nondurable Goods Manufacturing | 15.4 | 15.3 | 15.1 | -0.3 | -0.2 |
| Service Providing | 190.1 | 193.3 | 193.1 | 3.0 | -0.2 |
| Trade, Transportation, & Utilities | 47.6 | 47.8 | 48.2 | 0.6 | 0.4 |
| Wholesale Trade | 8.0 | 7.9 | 8.0 | 0.0 | 0.1 |
| Retail Trade | 24.8 | 25.2 | 25.4 | 0.6 | 0.2 |
| Transportation, Warehousing, & Utilities | 14.8 | 14.7 | 14.8 | 0.0 | 0.1 |
| Information | 3.6 | 3.6 | 3.6 | 0.0 | 0.0 |
| Financial Activities | 17.8 | 17.6 | 17.6 | -0.2 | 0.0 |
| Professional & Business Services | 21.6 | 22.4 | 22.3 | 0.7 | -0.1 |
| Educational & Health Services | 31.0 | 31.9 | 31.8 | 0.8 | -0.1 |
| Leisure & Hospitality | 22.4 | 23.4 | 23.1 | 0.7 | -0.3 |
| Other Services | 10.6 | 10.4 | 10.2 | -0.4 | -0.2 |
| Government | 35.5 | 36.2 | 36.3 | 0.8 | 0.1 |
| Federal Government | 5.8 | 6.1 | 6.1 | 0.3 | 0.0 |
| State Government | 6.4 | 6.8 | 6.8 | 0.4 | 0.0 |
| Local Government | 23.3 | 23.3 | 23.4 | 0.1 | 0.1 |
| State and Local Government | 29.7 | 30.1 | 30.2 | 0.5 | 0.1 |



Knoxville MSA -Anderson, Blount, Knox, Loudon, Union

Total nonfarm employment decreased by 1,300 jobs from November 2010 to December 2010. There were seasonal declines in state government (down 1,000 jobs), mining/logging/construction (down 400 jobs), leisure/hospitality (down 300 jobs), and local government (down 200 jobs). This was partially offset by increases in educational/health services (up 300 jobs) and professional/business services (up 200 jobs).

Over the past 12 months, nonfarm employment increased by 1,600 jobs. During that time, goods-producing jobs decreased by 400, while service-providing jobs increased by 2,000.



CIVILIAN LABOR FORCE SUMMARY

| | December 2009 | | | | November 2010 | | | | December 2010 | | | |
|-------------------|---------------|------------|------------|------|---------------|------------|------------|------|---------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Harriman Micro | 27,390 | 24,910 | 2,480 | 9.0 | 28,080 | 25,960 | 2,130 | 7.6 | 28,180 | 26,050 | 2,130 | 7.6 |
| LaFollette Micro | 16,690 | 14,460 | 2,230 | 13.4 | 16,850 | 14,870 | 1,980 | 11.7 | 16,780 | 14,850 | 1,940 | 11.5 |
| Newport Micro | 15,960 | 13,710 | 2,250 | 14.1 | 16,520 | 14,440 | 2,090 | 12.6 | 16,510 | 14,360 | 2,150 | 13.0 |
| Sevierville Micro | 46,930 | 41,970 | 4,960 | 10.6 | 48,310 | 43,830 | 4,480 | 9.3 | 47,750 | 43,100 | 4,650 | 9.7 |
| Knoxville City | 92,870 | 84,200 | 8,670 | 9.3 | 95,800 | 88,040 | 7,760 | 8.1 | 95,840 | 88,330 | 7,510 | 7.8 |
| Maryville City | 12,950 | 11,720 | 1,230 | 9.5 | 13,340 | 12,250 | 1,090 | 8.2 | 13,370 | 12,290 | 1,080 | 8.1 |
| Oak Ridge City | 13,300 | 12,150 | 1,150 | 8.7 | 13,780 | 12,700 | 1,080 | 7.9 | 13,830 | 12,740 | 1,090 | 7.8 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

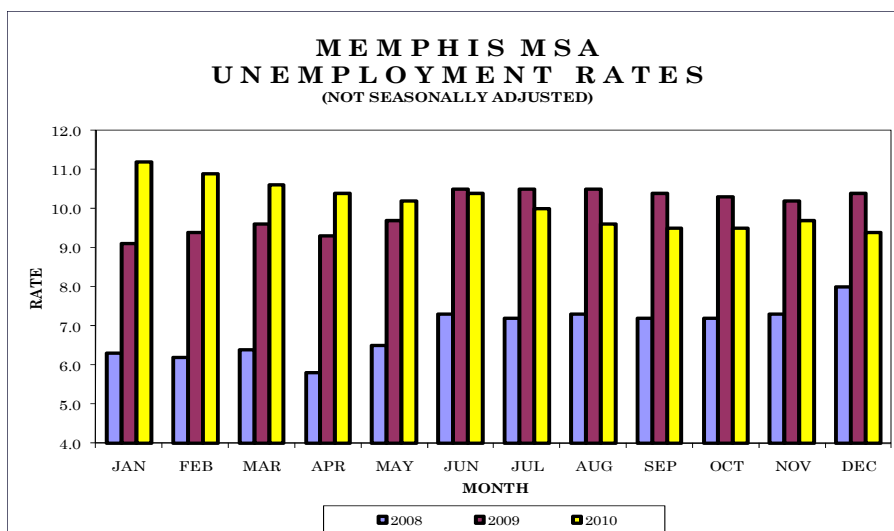
| Industry | December | Revised | Preliminary | Net Change | |
|---|--------------|--------------|--------------|------------------------|------------------------|
| | 2009 | 2010 | 2010 | Dec. 2009 Dec. 2010 | Nov. 2010 Dec. 2010 |
| Total Nonfarm | 322.1 | 325.0 | 323.7 | 1.6 | -1.3 |
| Total Private | 271.1 | 273.5 | 273.4 | 2.3 | -0.1 |
| Goods Producing | 44.3 | 44.4 | 43.9 | -0.4 | -0.5 |
| Mining, Logging, & Construction | 15.4 | 15.9 | 15.5 | 0.1 | -0.4 |
| Manufacturing | 28.9 | 28.5 | 28.4 | -0.5 | -0.1 |
| Durable Goods Manufacturing | 21.5 | 21.2 | 21.2 | -0.3 | 0.0 |
| Nondurable Goods Manufacturing | 7.4 | 7.3 | 7.2 | -0.2 | -0.1 |
| Service Providing | 277.8 | 280.6 | 279.8 | 2.0 | -0.8 |
| Trade, Transportation, & Utilities | 68.7 | 68.9 | 69.2 | 0.5 | 0.3 |
| Wholesale Trade | 15.7 | 15.7 | 15.8 | 0.1 | 0.1 |
| Retail Trade | 43.3 | 43.4 | 43.5 | 0.2 | 0.1 |
| Transportation, Warehousing, & Utilities | 9.7 | 9.8 | 9.9 | 0.2 | 0.1 |
| Information | 5.4 | 5.3 | 5.3 | -0.1 | 0.0 |
| Financial Activities | 17.2 | 17.2 | 17.2 | 0.0 | 0.0 |
| Professional & Business Services | 42.8 | 43.8 | 44.0 | 1.2 | 0.2 |
| Educational & Health Services | 44.8 | 45.1 | 45.4 | 0.6 | 0.3 |
| Leisure & Hospitality | 33.5 | 34.4 | 34.1 | 0.6 | -0.3 |
| Other Services | 14.4 | 14.4 | 14.3 | -0.1 | -0.1 |
| Government | 51.0 | 51.5 | 50.3 | -0.7 | -1.2 |
| Federal Government | 5.1 | 5.1 | 5.1 | 0.0 | 0.0 |
| State Government | 16.3 | 16.6 | 15.6 | -0.7 | -1.0 |
| Local Government | 29.6 | 29.8 | 29.6 | 0.0 | -0.2 |
| State and Local Government | 45.9 | 46.4 | 45.2 | -0.7 | -1.2 |



Memphis MSA - TN - Fayette, Shelby, Tipton. AR - Crittenden. MS - DeSoto, Marshall, Tate, Tunica

Total nonfarm employment decreased by 300 jobs from November 2010 to December 2010. There were seasonal declines in state government (down 1,000 jobs), local government (down 800 jobs), durable goods manufacturing (down 700 jobs), nondurable goods manufacturing (down 500 jobs), and wholesale trade (down 300 jobs). This was partially offset by increases in retail trade (up 1,500 jobs); professional/business services (up 800 jobs), which includes increases of 400 jobs in both professional/scientific/technical services and administrative/support/waste management; transportation/warehousing/utilities (up 300 jobs); and leisure/hospitality (up 200 jobs).

During the past 12 months, nonfarm employment decreased by 5,700 jobs. During that time, goods-producing jobs decreased by 2,300, while service-providing jobs declined by 3,400.



CIVILIAN LABOR FORCE SUMMARY

| | December 2009 | | | | November 2010 | | | | December 2010 | | | |
|-------------------|---------------|------------|------------|------|---------------|------------|------------|------|---------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Bartlett City | 25,420 | 23,300 | 2,130 | 8.4 | 26,050 | 23,960 | 2,090 | 8.0 | 26,050 | 24,110 | 1,950 | 7.5 |
| Collierville City | 19,640 | 18,160 | 1,480 | 7.5 | 20,010 | 18,680 | 1,330 | 6.6 | 20,050 | 18,790 | 1,260 | 6.3 |
| Germantown City | 19,040 | 17,640 | 1,400 | 7.3 | 19,360 | 18,140 | 1,220 | 6.3 | 19,430 | 18,250 | 1,170 | 6.0 |
| Memphis City | 303,720 | 269,190 | 34,530 | 11.4 | 309,700 | 276,850 | 32,850 | 10.6 | 310,110 | 278,560 | 31,550 | 10.2 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

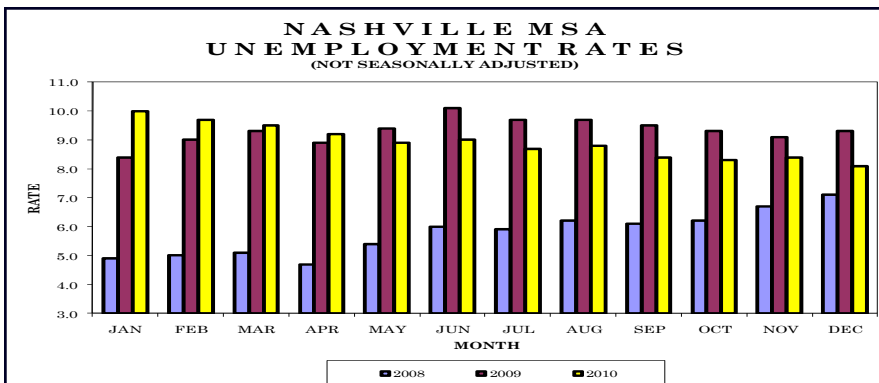
| Industry | Revised | | Preliminary | Net Change | |
|--|----------|----------|-------------|------------|-----------|
| | December | November | December | Dec. 2009 | Nov. 2010 |
| | 2009 | 2010 | 2010 | Dec. 2010 | Dec. 2010 |
| Total Nonfarm | 595.4 | 590.0 | 589.7 | -5.7 | -0.3 |
| Total Private | 507.7 | 500.1 | 501.7 | -6.0 | 1.6 |
| Goods Producing | 65.2 | 64.0 | 62.9 | -2.3 | -1.1 |
| Mining, Logging, & Construction | 21.0 | 20.3 | 20.4 | -0.6 | 0.1 |
| Manufacturing | 44.2 | 43.7 | 42.5 | -1.7 | -1.2 |
| Durable Goods Manufacturing | 21.1 | 20.9 | 20.2 | -0.9 | -0.7 |
| Nondurable Goods Manufacturing | 23.1 | 22.8 | 22.3 | -0.8 | -0.5 |
| Service Providing | 530.2 | 526.0 | 526.8 | -3.4 | 0.8 |
| Trade, Transportation, & Utilities | 160.2 | 157.2 | 158.7 | -1.5 | 1.5 |
| Wholesale Trade | 32.1 | 32.2 | 31.9 | -0.2 | -0.3 |
| Retail Trade | 66.4 | 64.8 | 66.3 | -0.1 | 1.5 |
| Transportation, Warehousing, & Utilities | 61.7 | 60.2 | 60.5 | -1.2 | 0.3 |
| Information | 6.8 | 6.5 | 6.5 | -0.3 | 0.0 |
| Financial Activities | 30.2 | 29.9 | 30.0 | -0.2 | 0.1 |
| Professional & Business Services | 75.1 | 74.2 | 75.0 | -0.1 | 0.8 |
| Professional, Scientific, & Technical Services | 18.7 | 18.3 | 18.7 | 0.0 | 0.4 |
| Management of Companies & Enterprises | 5.5 | 5.6 | 5.6 | 0.1 | 0.0 |
| Administrative, Support, & Waste Management | 50.9 | 50.3 | 50.7 | -0.2 | 0.4 |
| Educational & Health Services | 81.1 | 81.8 | 81.9 | 0.8 | 0.1 |
| Leisure & Hospitality | 64.9 | 62.5 | 62.7 | -2.2 | 0.2 |
| Other Services | 24.2 | 24.0 | 24.0 | -0.2 | 0.0 |
| Government | 87.7 | 89.9 | 88.0 | 0.3 | -1.9 |
| Federal Government | 14.9 | 14.9 | 14.8 | -0.1 | -0.1 |
| State Government | 14.4 | 15.5 | 14.5 | 0.1 | -1.0 |
| Local Government | 58.4 | 59.5 | 58.7 | 0.3 | -0.8 |
| State and Local Government | 72.8 | 75.0 | 73.2 | 0.4 | -1.8 |



Nashville MSA — Cannon, Cheatham, Davidson, Dickson, Hickman, Macon, Robertson, Rutherford, Smith, Sumner, Trousdale, Williamson, Wilson

Total nonfarm employment decreased by 1,000 jobs from November 2010 to December 2010. There were seasonal declines in administrative/support/waste management (down 1,600 jobs), mining/logging/construction (down 1,000 jobs), leisure/hospitality (down 500 jobs), educational/health services (down 400 jobs), and other services and nondurable goods manufacturing (both down 200 jobs). This was partially offset by increases in retail trade (up 1,100 jobs), local government (up 1,000 jobs), professional/scientific/technical services (up 300 jobs), and financial activities and durable goods manufacturing (both up 200 jobs).

During the past 12 months, nonfarm employment decreased by 1,900 jobs. During that time, goods-producing jobs decreased by 2,600, while service-providing jobs increased by 700.



CIVILIAN LABOR FORCE SUMMARY

| | December 2009 | | | | November 2010 | | | | December 2010 | | | |
|-------------------|---------------|------------|------------|------|---------------|------------|------------|------|---------------|------------|------------|------|
| | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate | Labor Force | Employment | Unemployed | Rate |
| Columbia Micro | 34,940 | 29,620 | 5,320 | 15.2 | 35,370 | 30,370 | 5,000 | 14.1 | 35,180 | 30,420 | 4,760 | 13.5 |
| Brentwood City | 17,130 | 15,830 | 1,300 | 7.6 | 17,470 | 16,410 | 1,060 | 6.1 | 17,520 | 16,490 | 1,030 | 5.9 |
| Columbia City | 14,180 | 11,870 | 2,300 | 16.2 | 14,410 | 12,170 | 2,240 | 15.6 | 14,450 | 12,200 | 2,250 | 15.6 |
| Franklin City | 30,950 | 28,320 | 2,630 | 8.5 | 31,570 | 29,350 | 2,220 | 7.0 | 31,590 | 29,490 | 2,100 | 6.6 |
| Gallatin City | 13,360 | 11,850 | 1,510 | 11.3 | 13,580 | 12,280 | 1,300 | 9.6 | 13,640 | 12,340 | 1,300 | 9.5 |
| Hendersonville | 25,150 | 23,010 | 2,150 | 8.5 | 26,060 | 23,850 | 2,210 | 8.5 | 26,080 | 23,960 | 2,120 | 8.1 |
| LaVergne City | 17,090 | 15,230 | 1,860 | 10.9 | 17,370 | 15,780 | 1,590 | 9.2 | 17,430 | 15,860 | 1,570 | 9.0 |
| Murfreesboro City | 53,400 | 48,140 | 5,260 | 9.9 | 54,630 | 49,900 | 4,730 | 8.7 | 54,640 | 50,130 | 4,500 | 8.2 |
| Nashville City | 319,340 | 290,030 | 29,310 | 9.2 | 329,000 | 300,650 | 28,350 | 8.6 | 329,240 | 302,070 | 27,170 | 8.3 |
| Smyrna City | 20,470 | 18,460 | 2,000 | 9.8 | 21,110 | 19,140 | 1,970 | 9.3 | 21,150 | 19,230 | 1,920 | 9.1 |
| Spring Hill City | 13,030 | 11,660 | 1,380 | 10.6 | 13,230 | 12,040 | 1,190 | 9.0 | 13,220 | 12,080 | 1,140 | 8.6 |

ESTIMATED NONFARM EMPLOYMENT (in thousands)

| Industry | Revised | | Preliminary | Net Change | |
|--|----------|----------|-------------|------------|-----------|
| | December | November | December | Dec. 2009 | Nov. 2010 |
| | 2009 | 2010 | 2010 | Dec. 2010 | Dec. 2010 |
| Total Nonfarm | 724.7 | 723.8 | 722.8 | -1.9 | -1.0 |
| Total Private | 616.6 | 617.6 | 615.7 | -0.9 | -1.9 |
| Goods Producing | 89.3 | 87.7 | 86.7 | -2.6 | -1.0 |
| Mining, Logging, & Construction | 29.1 | 29.3 | 28.3 | -0.8 | -1.0 |
| Manufacturing | 60.2 | 58.4 | 58.4 | -1.8 | 0.0 |
| Durable Goods Manufacturing | 38.2 | 36.9 | 37.1 | -1.1 | 0.2 |
| Nondurable Goods Manufacturing | 22.0 | 21.5 | 21.3 | -0.7 | -0.2 |
| Service Providing | 635.4 | 636.1 | 636.1 | 0.7 | 0.0 |
| Trade, Transportation, & Utilities | 148.9 | 148.6 | 149.8 | 0.9 | 1.2 |
| Wholesale Trade | 35.6 | 35.7 | 35.8 | 0.2 | 0.1 |
| Retail Trade | 86.2 | 85.9 | 87.0 | 0.8 | 1.1 |
| Transportation, Warehousing, & Utilities | 27.1 | 27.0 | 27.0 | -0.1 | 0.0 |
| Information | 20.2 | 19.5 | 19.6 | -0.6 | 0.1 |
| Financial Activities | 44.3 | 42.9 | 43.1 | -1.2 | 0.2 |
| Professional & Business Services | 92.1 | 95.0 | 93.7 | 1.6 | -1.3 |
| Professional, Scientific, & Technical Services | 37.9 | 37.9 | 38.2 | 0.3 | 0.3 |
| Management of Companies & Enterprises | 10.0 | 10.1 | 10.1 | 0.1 | 0.0 |
| Administrative, Support, & Waste Management | 44.2 | 47.0 | 45.4 | 1.2 | -1.6 |
| Educational & Health Services | 117.0 | 118.3 | 117.9 | 0.9 | -0.4 |
| Educational Services | 21.9 | 22.6 | 22.4 | 0.5 | -0.2 |
| Health Care & Social Assistance | 95.1 | 95.7 | 95.5 | 0.4 | -0.2 |
| Leisure & Hospitality | 74.9 | 75.6 | 75.1 | 0.2 | -0.5 |
| Other Services | 29.9 | 30.0 | 29.8 | -0.1 | -0.2 |
| Government | 108.1 | 106.2 | 107.1 | -1.0 | 0.9 |
| Federal Government | 12.3 | 12.0 | 12.0 | -0.3 | 0.0 |
| State Government | 29.8 | 29.8 | 29.7 | -0.1 | -0.1 |
| Local Government | 66.0 | 64.4 | 65.4 | -0.6 | 1.0 |
| State and Local Government | 95.8 | 94.2 | 95.1 | -0.7 | 0.9 |

Nonfarm Employment (Smaller MSAs)

| | Clarksville, TN-KY MSA | | ***Cleveland, TN MSA | | Jackson, TN MSA | |
|--|------------------------|---------------|----------------------|---------------|-----------------|---------------|
| | November 2010 | December 2010 | November 2010 | December 2010 | November 2010 | December 2010 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 83,200 | 82,500 | 39,500 | 39,400 | 57,600 | 57,500 |
| Total Private | 63,000 | 62,700 | 34,000 | 33,800 | 45,100 | 45,000 |
| Goods Producing | 12,700 | 12,500 | 9,800 | 9,700 | 11,200 | 11,200 |
| Mining, Logging, & Construction | 3,200 | 3,100 | 1,300 | 1,300 | 2,600 | 2,600 |
| Manufacturing | 9,500 | 9,400 | 8,500 | 8,400 | 8,600 | 8,600 |
| Service Providing | 70,500 | 70,000 | 29,700 | 29,700 | 46,400 | 46,300 |
| Trade, Transportation, & Utilities | 15,600 | 15,700 | 6,600 | 6,600 | 11,400 | 11,400 |
| Wholesale Trade | 1,900 | 1,900 | 800 | 800 | 2,600 | 2,600 |
| Retail Trade | 11,400 | 11,400 | 4,600 | 4,600 | 7,300 | 7,300 |
| Transportation, Warehousing, & Utilities | 2,300 | 2,400 | 1,200 | 1,200 | 1,500 | 1,500 |
| Information | 900 | 1,000 | 300 | 300 | 600 | 600 |
| Financial Activities | 2,600 | 2,600 | 1,500 | 1,500 | 1,700 | 1,700 |
| Professional & Business Services | 8,400 | 8,400 | 3,000 | 3,000 | 4,000 | 4,000 |
| Educational & Health Services | 10,500 | 10,400 | 6,100 | 6,100 | 8,900 | 8,800 |
| Leisure & Hospitality | 9,000 | 8,900 | 4,200 | 4,200 | 5,300 | 5,300 |
| Other Services | 3,300 | 3,200 | 2,500 | 2,400 | 2,000 | 2,000 |
| Government | 20,200 | 19,800 | 5,500 | 5,600 | 12,500 | 12,500 |
| Federal Government | 6,800 | 6,700 | 300 | 300 | 500 | 500 |
| State Government | 3,300 | 3,200 | 700 | 700 | 1,900 | 1,900 |
| Local Government | 10,100 | 9,900 | 4,500 | 4,600 | 10,100 | 10,100 |
| State and Local Government | 13,400 | 13,100 | 5,200 | 5,300 | 12,000 | 12,000 |

| | Johnson City, TN MSA | | Kingsport/Bristol, TN-VA MSA | | ***Morristown, TN MSA | |
|--|----------------------|---------------|------------------------------|---------------|-----------------------|---------------|
| | November 2010 | December 2010 | November 2010 | December 2010 | November 2010 | December 2010 |
| | Revised | Prelim. | Revised | Prelim. | Revised | Prelim. |
| Total Nonfarm | 78,700 | 78,200 | 117,600 | 117,500 | 44,700 | 44,500 |
| Total Private | 61,000 | 60,600 | 100,700 | 100,600 | 37,600 | 37,400 |
| Goods Producing | 10,600 | 10,500 | 26,900 | 26,700 | 12,600 | 12,600 |
| Mining, Logging, & Construction | 2,700 | 2,600 | 6,400 | 6,300 | 1,800 | 1,800 |
| Manufacturing | 7,900 | 7,900 | 20,500 | 20,400 | 10,800 | 10,800 |
| Service Providing | 68,100 | 67,700 | 90,700 | 90,800 | 32,100 | 31,900 |
| Trade, Transportation, & Utilities | 13,500 | 13,500 | 23,700 | 24,000 | 10,100 | 10,100 |
| Wholesale Trade | 2,300 | 2,300 | 4,400 | 4,400 | 1,800 | 1,800 |
| Retail Trade | 10,000 | 10,000 | 15,500 | 15,800 | 6,000 | 6,000 |
| Transportation, Warehousing, & Utilities | 1,200 | 1,200 | 3,800 | 3,800 | 2,300 | 2,300 |
| Information | 2,000 | 2,000 | 2,200 | 2,200 | 500 | 500 |
| Financial Activities | 4,400 | 4,400 | 4,200 | 4,300 | 1,200 | 1,200 |
| Professional & Business Services | 7,300 | 7,300 | 8,100 | 8,100 | 3,100 | 3,100 |
| Educational & Health Services | 12,600 | 12,500 | 19,400 | 19,300 | 5,500 | 5,400 |
| Leisure & Hospitality | 8,000 | 7,900 | 11,900 | 11,800 | 3,200 | 3,200 |
| Other Services | 2,600 | 2,500 | 4,300 | 4,200 | 1,400 | 1,300 |
| Government | 17,700 | 17,600 | 16,900 | 16,900 | 7,100 | 7,100 |
| Federal Government | 2,700 | 2,700 | 1,100 | 1,100 | 300 | 300 |
| State Government | 6,500 | 6,400 | 2,200 | 2,200 | 1,300 | 1,300 |
| Local Government | 8,500 | 8,500 | 13,600 | 13,600 | 5,500 | 5,500 |
| State and Local Government | 15,000 | 14,900 | 15,800 | 15,800 | 6,800 | 6,800 |

*** These metro areas had their funding restored by BLS, effective June 2009

Clarksville MSA is Montgomery County, Stewart County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Grainger, Hamblen, & Jefferson counties.

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U.S. Consumer Price Index December 2010

| Group | Index | Percent Change | |
|---|---------|----------------|---------|
| | | Yearly | Monthly |
| U.S. City Average | | | |
| All Items (1982-84=100) / All Urban Consumers | 219.179 | 1.5 | 0.2 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 215.262 | 1.7 | 0.2 |
| South | | | |
| All Items (1982-84=100) / All Urban Consumers | 212.488 | 1.4 | 0.2 |
| All Items (1982-84=100) / Wage Earners & Clerical Workers | 209.994 | 1.6 | 0.3 |

TENNESSEE UNEMPLOYMENT RATES

(Seasonally Adjusted)

